

List of Authorized 403(b) & 457 Providers for Bay District Schools

403(b) Product Providers:

Investment Provider		Authorized Representative	Phone
12-001	ReliaStar Life Subsidiary of VOYA Financial (Fixed Annuities)	1-877-882-5050	Bert Ritter Ted Haney John Messer John Hludinski Kenneth Brookins Stephen Ayers Alice Faye Marshall 800-330-4944 (850) 763-1783 (850) 872-1840 800-330-4944 (850) 215-4803 (850) 215-4803 (850) 643-8577
12-003	Horace Mann Insurance Co. (Fixed & Variable Annuities)	1-800-999-1030	Wendy Varnum (850) 769-8030
12-004	AIG Retirement Services (VALIC) (Variable Annuities)	1-800-448-2542	Otis Thames Kimberly Thomas (850) 443-8048 (850) 363-7744
12-006	AXA Equitable Life Insurance (Variable Annuities)	1-800-628-6673	Les Brackett Jerry Sowell (850) 763-0308 (850) 763-0308
12-011	Metropolitan Life Insurance Bighthouse (Variable Annuities)	1-800-560-5001	Kristina Elgee Gail Milon (850) 774-1157 (850) 591-4010
12-034	Midland National Life (Variable Annuities)	1-877-586-0240	Tommy Currid Tiffany Currid Danny Mitchell Frank Rossetti Michael Rossetti Samuel Alfred (850) 897-4964 (850) 897-4964 (850) 319-7007 (352) 293-2972 (352) 293-2972 (407) 937-8791
12-037	IPX American Century Services (Mutual Funds - No Load)	1-844-788-3474 Ext 5	www.americancentury.com/florida
12-038	National Life Group (Equity Index Annuities)	1-800-579-2878	Gary Tetreault Brandon Holmes Brandon Kent Timothy Myers Len Adams Cameron Marksman (386) 478-9106 (904) 575-1232 (334) 790-5933 (334) 714-8793 (407) 630-0000 (352) 512-8573
12-039	PlanMember Services (Mutual Funds - Load)	1-800-874-6910	Virginia Lind Ryan Ewart Rodney Roberts (850) 862-5511 (386) 689-6601 (850) 384-1618

457 Product Providers:

Investment Provider			Contact Individual / Agent	
12-019	AIG Retirement Services (VALIC)	1-800-448-2542	Otis Thames Kimberly Thomas	(850) 443-8048 (850) 363-7744
12-040	Horace Mann Insurance Co.	1-800-999-1030	Wendy Varnum	(850) 769-8030
12-042	AXA Equitable Life Insurance	1-800-628-6673	Les Brackett Jerry Sowell	(850) 763-0308 (850) 763-0308
12-043	PlanMember Services	1-800-874-6910	Virginia Lind Ryan Ewart Rodney Roberts	(850) 862-5511 (386) 689-6601 (850) 384-1618
12-044	National Life Group	1-800-579-2878	Gary Tetreault Brandon Holmes Brandon Kent Timothy Myers Len Adams Cameron Marksman	(386) 478-9106 (904) 575-1232 (334) 790-5933 (334) 714-8783 (407) 630-0000 (352) 512-8573
12-046	Security Benefit Group	1-800-888-2461	Joseph Hamner	(850) 819-7119

Roth 403(b) Product Providers: (After-Tax)

Investment Provider			Contact Individual / Agent	
15-001	PlanMember Services	1-800-874-6910	Virginia Lind Ryan Ewart Rodney Roberts	(850) 862-5511 (386) 689-6601 (850) 384-1618
15-002	AIG Retirement Services (VALIC)	1-800-448-2542	Otis Thames Kimberly Thomas	(850) 443-8048 (850) 363-7744
15-003	Horace Mann Insurance Co.	1-800-999-1030	Wendy Varnum	(850) 769-8030
15-004	National Life Group (Equity Index Annuities)	1-800-579-2878	Gary Tetreault Brandon Holmes Brandon Kent Timothy Myers Len Adams Cameron Marksman	(386) 478-9106 (904) 575-1232 (334) 790-5933 (334) 714-8793 (407) 630-0000 (352) 512-8573