

## List of Authorized 403(b) & 457 Providers for Bay District Schools

### 403(b) Product Providers:

Investment Provider		Authorized Representative	Phone
12-001	ReliaStar Life Subsidiary of VOYA Financial (Fixed Annuities)	1-877-882-5050	Bert Ritter Ted Haney John Messer John Hludinski Kenneth Brookins Stephen Ayers Alice Faye Marshall 800-330-4944 (850) 763-1783 (850) 872-1840 800-330-4944 (850) 215-4803 (850) 215-4803 (850) 643-8577
12-003	Horace Mann Insurance Co. (Fixed & Variable Annuities)	1-800-999-1030	Wendy Varnum (850) 769-8030
12-004	AIG Retirement Services (VALIC) (Variable Annuities)	1-800-448-2542	Otis Thames Kimberly Thomas (850) 443-8048 (850) 363-7744
12-006	AXA Equitable Life Insurance (Variable Annuities)	1-800-628-6673	Les Brackett Jerry Sowell (850) 763-0308 (850) 763-0308
12-011	Metropolitan Life Insurance Bighthouse (Variable Annuities)	1-800-560-5001	Kristina Elgee Gail Milon (850) 774-1157 (850) 591-4010
12-034	Midland National Life (Variable Annuities)	1-877-586-0240	Tommy Currid Tiffany Currid Danny Mitchell Frank Rossetti Michael Rossetti Samuel Alfred Shelton King (850) 897-4964 (850) 897-4964 (850) 319-7007 (352) 293-2972 (352) 293-2972 (407) 937-8791 (904) 438-1687
12-037	IPX American Century Services (Mutual Funds - No Load)	1-844-788-3474 Ext 5	<a href="http://www.americancentury.com/florida">www.americancentury.com/florida</a>
12-038	National Life Group (Equity Index Annuities)	1-800-906-3310 Ext 9016	Gary Tetreault Brandon Holmes Brandon Kent Timothy Myers Cameron Marksman Michael Croslow (386) 478-9106 (904) 575-1232 (334) 790-5933 (334) 714-8793 (352) 512-8573 (501) 599-8245
12-039	PlanMember Services (Mutual Funds - Load)	1-800-874-6910	Virginia Lind Ryan Ewart Rodney Roberts (850) 862-5511 (386) 689-6601 (850) 384-1618

12-026 Franklin Templeton Mutual Funds (Variable Annuities)	1-800-527-2020	Harbor Financial Harbor Financial Wells Fargo Advisors LLC Wells Fargo Advisors LLC Wells Fargo Advisors LLC Wells Fargo Advisors LLC Wells Fargo Advisors LLC Benjamin F. Edwards & Co. Benjamin F. Edwards & Co. Benjamin F. Edwards & Co. Edward Jones Edward Jones Edward Jones Edward Jones Edward Jones Edward Jones Raymond James Raymond James Raymond James Raymond James Raymond James Raymond James Raymond James UVEST Financial ING Financial Partners LPL Financial LPL Financial LPL Financial Raymond James Aspire Financial Partners Shean Wealth Management	John Johnson Mary (Lori) Eldridge Joseph (Alan) McCurley Kelly Bonner Todd Zaborski Hal Burleson, Jr. Jared Burleson Kathleen Duncan Malissa Romack Lolita Nettles Matthew Wegner Richard Filippi Harry Henning Carlton Stabler Michael Calidonna Jaye Chapman Heather Noyes Todd Thompson Tom King Frank Martin Bill Cordell Billy Stevenson E. Duane Southerland Hugh (Mike) Owens Joe Gainer Steven Moss Patricia Borinski Amanda W. Jowers Philip Cunningham III Beverly Shean	(850) 215-0800 (850) 215-0800 (850) 785-0273 (850) 785-0273 (850) 785-0273 (850) 785-0273 (850) 785-0273 (850) 769-7053 (850) 769-7053 (850) 769-7053 (850) 769-1278 (850) 265-5040 (850) 769-9569 (850) 785-2558 (850) 233-2089 (850) 769-1278 (850) 785-9614 (850) 785-9614 (850) 785-9614 (850) 785-9614 (850) 785-9614 (850) 785-9614 (850) 785-9614 (850) 763-8500 (850) 872-9312 (850) 769-0131 (850) 249-5304 (850) 215-3829 (850) 785-9614 (850) 238-8806 (850) 785-9614	
12-045 Security Benefit Group (Mutual Funds - Load)	1-800-888-2461	Granville Knowles  Mark Jordan Joseph Hamner	(888) 616-5333 (850) 528-4693 (334) 794-8219 (850) 819-7119	Office Cell	

**457 Product Providers:**

<b>Investment Provider</b>			<b>Contact Individual / Agent</b>	
12-019	AIG Retirement Services (VALIC)	1-800-448-2542	Otis Thames Kimberly Thomas	(850) 443-8048 (850) 363-7744
12-040	Horace Mann Insurance Co.	1-800-999-1030	Wendy Varnum	(850) 769-8030
12-042	AXA Equitable Life Insurance	1-800-628-6673	Les Brackett Jerry Sowell	(850) 763-0308 (850) 763-0308
12-043	PlanMember Services	1-800-874-6910	Virginia Lind Ryan Ewart Rodney Roberts	(850) 862-5511 (386) 689-6601 (850) 384-1618
12-044	National Life Group	1-800-906-3310 Ext 9016	Gary Tetreault Brandon Holmes Brandon Kent Timothy Myers Cameron Marksman Michael Croslow	(386) 478-9106 (904) 575-1232 (334) 790-5933 (334) 714-8783 (352) 512-8573 (501) 599-8245
12-046	Security Benefit Group	1-800-888-2461	Joseph Hamner	(850) 819-7119

**Roth 403(b) Product Providers:** (After-Tax)

<b>Investment Provider</b>			<b>Contact Individual / Agent</b>	
15-001	PlanMember Services	1-800-874-6910	Virginia Lind Ryan Ewart Rodney Roberts	(850) 862-5511 (386) 689-6601 (850) 384-1618
15-002	AIG Retirement Services (VALIC)	1-800-448-2542	Otis Thames Kimberly Thomas	(850) 443-8048 (850) 363-7744
15-003	Horace Mann Insurance Co.	1-800-999-1030	Wendy Varnum	(850) 769-8030
15-004	National Life Group (Equity Index Annuities)	1-800-906-3310 Ext 9016	Gary Tetreault Brandon Holmes Brandon Kent Timothy Myers Cameron Marksman Michael Croslow	(386) 478-9106 (904) 575-1232 (334) 790-5933 (334) 714-8793 (352) 512-8573 (501) 599-8245